

# JOYAS INTERNATIONAL HOLDINGS LIMITED

Company No.: 38991

(the "Company")

(Incorporated in Bermuda with limited liability)

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**PLACEMENT OF UP TO 50,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT S\$0.032 FOR EACH PLACEMENT SHARE TO RAISE GROSS PROCEEDS OF S\$1,600,000**

**- RECEIPT OF LISTING AND QUOTATION NOTICE**

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*Unless otherwise defined or if the context otherwise requires, all terms used herein shall bear the same meaning as ascribed to them in the announcement of the Company dated 28 May 2015 in relation to the Proposed Placement (the "Announcement").*

The Board of Directors (the "**Board**") of Joyas International Holdings Limited (the "**Company**") refers to the Announcement and is pleased to announce that the Company has, on 9 June 2015, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing of and quotation of the Placement Shares subject to compliance with the SGX-ST's listing requirements. The Placement Shares have to be placed out within seven (7) market days from the date of the LQN.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Placement Shares, the Proposed Placement, the Company, its subsidiaries and their securities.

The Company will update shareholders on the allotment and issuance of the Placement Shares as well as the date of the listing of and quotation for the Placement Shares in a separate announcement.

By Order of the Board

Lau Chor Beng, Peter  
Managing Director

9 June 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*